



भारत सरकार
खान मंत्रालय
शास्त्री भवन, नई दिल्ली - 110 001
GOVERNMENT OF INDIA
MINISTRY OF MINES
SHASTRI BHAWAN, NEW DELHI-110 001

July 5, 2013

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sirs,

Securities and Exchange Board of India ("SEBI") vide circular no. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended by SEBI circular CIR/MRD/DP/04/2013 dated January 25, 2013 and SEBI circular CIR/MRD/DP/17/2013 dated May 30, 2013 (the "SEBI Circular") issued consolidated guidelines for "Offer for Sale of Shares by Promoters through the Stock Exchange Mechanism", in order to dilute/offload their holding in listed companies in a transparent manner with wider participation.

In view of the above, the President of India, acting through and represented by the Ministry of Mines, Government of India holding approximately 94.01% equity share capital of the Hindustan Copper Limited (the "Company") sold 37,119,152 equity shares of the Company through the Stock Exchange Mechanism, aggregating approximately 4.01% of the paid up equity share capital of the Company on July 3, 2013.

Please note that in accordance with Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, as amended, persons who are promoter or part of promoter group of a listed company shall disclose to the company and stock exchanges where the securities are listed, in Form D, the total number of shares or voting rights held and change in shareholding or voting rights, if there has been a change in such holdings of such person from the last disclosure made under Listing Agreement or under sub-regulation (2A) or under Regulation 13(4A), and the change exceeds Rs. 5 lakh in value or 25,000 shares or 1% of total shareholding or voting rights, whichever is lower.

Accordingly, please find enclosed the requisite disclosure in the format specified by SEBI, in connection with the Offer for Sale.

Thanking you.
Yours faithfully

On behalf of the President of India,
Ministry of Mines, Government of India

अधीर कुमार मल्लिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter	No. & % of Shares held by the Promoter (prior to OFS)	Date of sale of shares	Date of intimation to company	Mode of acquisition (market purchase/public rights / preferential offer, etc.)/sale	No. & % of shares post sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
<p>Name: The President of India, acting through and represented by the Ministry of Mines, Government of India</p> <p>PAN: N.A</p> <p>Address: Ministry of Mines, Government of India, Shastri Bhawan, New Delhi-110001</p>	869,815,352 equity shares constituting approximately 94.01% of the total issued and paid up capital of the Company	July 3, 2013	July 5, 2013	Offer for Sale of Shares by Promoters through the Stock Exchange Mechanism pursuant to circular number CIR/MRD/D P/18/2012 dated July 18, 2012, as amended by SEBI circular CIR/MRD/D P/04/2013 dated January 25, 2013 and SEBI circular CIR/MRD/D P/17/2013	832,696,200 equity shares constituting approximately 90.00% of the total issued and paid up capital of the Company	<p>Axis Limited SEBI registration Nos: BSE: INB011387330 NSE: INB231387235</p> <p>ICICI Securities Limited SEBI registration Nos: BSE: INB011286854 NSE: INB230773037</p> <p>Kotak Securities Limited SEBI registration Nos: BSE: INB010808153 NSE: INB230808130</p>	BSE and National Stock Exchange of India Limited	N.A	N.A	37,119,152 equity shares	2,598,411,278.97

अधीर कुमार भल्लिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi



भारत सरकार
खान मंत्रालय
शास्त्री भवन, नई दिल्ली - 110 001
GOVERNMENT OF INDIA
MINISTRY OF MINES
SHASTRI BHAWAN, NEW DELHI-110 001

July 5, 2013

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza, Plot No.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sirs,

Securities and Exchange Board of India ("SEBI") vide circular no. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended by SEBI circular CIR/MRD/DP/04/2013 dated January 25, 2013 and SEBI circular CIR/MRD/DP/17/2013 dated May 30, 2013 (the "SEBI Circular") issued consolidated guidelines for "Offer for Sale of Shares by Promoters through the Stock Exchange Mechanism", in order to dilute/offload their holding in listed companies in a transparent manner with wider participation.

In view of the above, the President of India, acting through and represented by the Ministry of Mines, Government of India holding approximately 94.01% equity share capital of the Hindustan Copper Limited (the "Company") sold 37,119,152 equity shares of the Company through the Stock Exchange Mechanism, aggregating approximately 4.01% of the paid up equity share capital of the Company on July 3, 2013.

Please note that in accordance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, persons holding shares or voting rights entitling them to five per cent or more of the shares or voting rights in a target company are required to disclose disposal of shares of such target company representing two per cent or more of the shares or voting rights in such target company to every stock exchange where the shares of the target company are listed and the target company at its registered office.

Accordingly, please find enclosed the requisite disclosure in the format specified by SEBI, in connection with the Offer for Sale.

Thanking you.
Yours faithfully

On behalf of the President of India,
Ministry of Mines, Government of India

अधीर कुमार मल्लिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hindustan Copper Limited (the “Company”)		
Name(s) of the Seller	The President of India, acting through and represented by the Ministry of Mines, Government of India (the “Seller”)		
Whether the Seller belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (approximately)	% w.r.t. total diluted share/voting capital of the TC (*) (approximately)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	869,815,352	94.01%	94.01% ¹
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	869,815,352	94.01%	94.01%
Details of sale			
a) Shares carrying voting rights sold	37,119,152	4.01%	4.01%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	37,119,152	4.01%	4.01%
After the sale, holding of:			
a) Shares carrying voting rights	832,696,200	90.00%	90.00%
b) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	832,696,200	90.00%	90.00%

¹ This is an Offer for Sale by the President of India, acting through and represented by the Ministry of Mines, Government of India through the stock exchange mechanism under the SEBI circular CIR/MRD/DP/18/2012 dated July 18, 2012, as amended by SEBI circular CIR/MRD/DP/04/2013 dated January 25, 2013 and SEBI circular CIR/MRD/DP/17/2013 dated May 30, 2013, and accordingly there is no dilution in the total share capital from this Offer for Sale


 अधीर कुमार मल्लिक /ADHIR KUMAR MALLIK
 अवर सचिव / Under Secretary
 खान मंत्रालय / Ministry of Mines
 भारत सरकार / Govt. of India
 नई दिल्ली / New Delhi

Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Offer for Sale of Shares by Promoters through the Stock Exchange Mechanism
Date of sale of shares	July 3, 2013
Equity share capital / total voting capital of the TC before the said sale	Number of shares: 925,218,000 Amount (in Rs.) (face value of Rs. 5/share): 4,626,090,000
Equity share capital/ total voting capital of the TC after the said sale	Number of shares: 925,218,000 Amount (in Rs.) (face value of Rs. 5/share): 4,626,090,000
Total diluted share/voting capital of the TC after the said sale	Number of shares: 925,218,000 Amount (in Rs.) (face value of Rs. 5/share): 4,626,090,000

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorised Signatory of the Seller

अधीर कुमार मल्लिक / ADHIR KUMAR MALLIK
अवर सचिव / Under Secretary
खान मंत्रालय / Ministry of Mines
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Place: New Delhi

Date: July 5, 2013
